



www.producerresources.com Website Users Guide



[If this guy can utilize our website, so can you!](#)

How to Utilize our website!

- Purpose for creating the website
- How to navigate and utilize the resource content
- For Security purposes, if this your first time logging on to our website, you will be asked to register by entering your email address and creating your very own personal password.



Purpose for creating the website

- The Producer Resources LLC website was designed as a resource for our producing partners.
- It's primary purpose is to provide quick access to various important resources at your finger tips!
- Such as product details
- Product Quoting Engines
- Training



How to navigate and utilize the resource content

- Navigating the website is very easy, simply click on one of the following, **BUTTON** or **IMAGE or VIDEO** or www.hyperlink.com
- We recommend viewing Two items on the Home Page
- Companies we represent & their products
- Companies, Products and other Services we offer



How to access the information



- The menu bar on the home page will give you access to various products and other resources.

How to access the information

- As an example we will select the menu button “FINAL EXPENSE”
- A sub-menu will appear showing the final expense product name(s), and the insurance company.
- We will select the final expense product “Dignified Choice Classic Series – Columbian Life Insurance Company.”



How to access the information

- The product landing page will appear
- From the landing page read the guide tips
- Click on one of the Buttons or Images to view content
- Typical content available are Product, Agent Guides, State Approval, Rates, Underwriting Guide, Application Packages, and Videos, Etc

Dignified Choice[®] Classic Series

Columbian Life Insurance Company's final expense product "Dignified Choice Classic Series", is an excellent simplified issue whole product. This page is designed to provide all the information and access to training, forms, and other important resources. This product can be written face to face or over the telephone. Please click on the **Buttons** below to access and learn more about this excellent product.

Product Overview **State Approval**
Agent Guide **E-Application Training**
Underwriting Guide **Premium Calculator**
Rates **Application Tips**

Dignified Choice[®] Final Expense
Product Overview for Agents

INSTANT DOCUMENT UPLOAD
Through the CFG Agent Website

Dignified Choice[®] Final Expense
UNDERWRITING TOOLS

The next set of **buttons** below provide access for the following;

- Application Packages by State.
- Telephone Application with Voice Signature process & documents. and
- E-Application process & documents.

Application Packages By State



How to access the information

- The Menu Button **RESOURCES** or **MORE**
- A drop menu will appear providing the content available
- The Quoting Engines offers Two Quoting tools →



How to access the information

- Two Quoting engines are available
- Final Expense Quote Engine
- Term and GUL Quote Engine
- The Quoting Engines will provide rate comparisons for Companies with similar product types.

The image displays two side-by-side web forms for insurance quoting. The left form is titled "Term - Quote Engine" and contains the following fields: "Instant Life Insurance Quote", "State" (California), "Birthdate" (June 15, 1975), "Gender" (Male), "Smoker / Tobacco" (No), "Health Class" (Preferred Plus), "Type of Insurance" (20 Year Level Term), and "Amount of Insurance" (\$500,000). A "Compare Now" button is at the bottom. The right form is titled "Final Expense Quote Engine" and contains: "State" (Georgia), "Birth Date" (Jan 1, 1972), "Gender" (Male), "Tobacco" (No), "Amount" (\$10,000), "Benefit" (Level), and an "Access Key" field with the value "FEX Access Key". A "Get Quotes Now" button is at the bottom, with a "Powered By FEX Quote Engine" note below it. A "How to Use the FE Quote Engine" link is at the very bottom of the right panel.



How to utilize our mobile app tools!

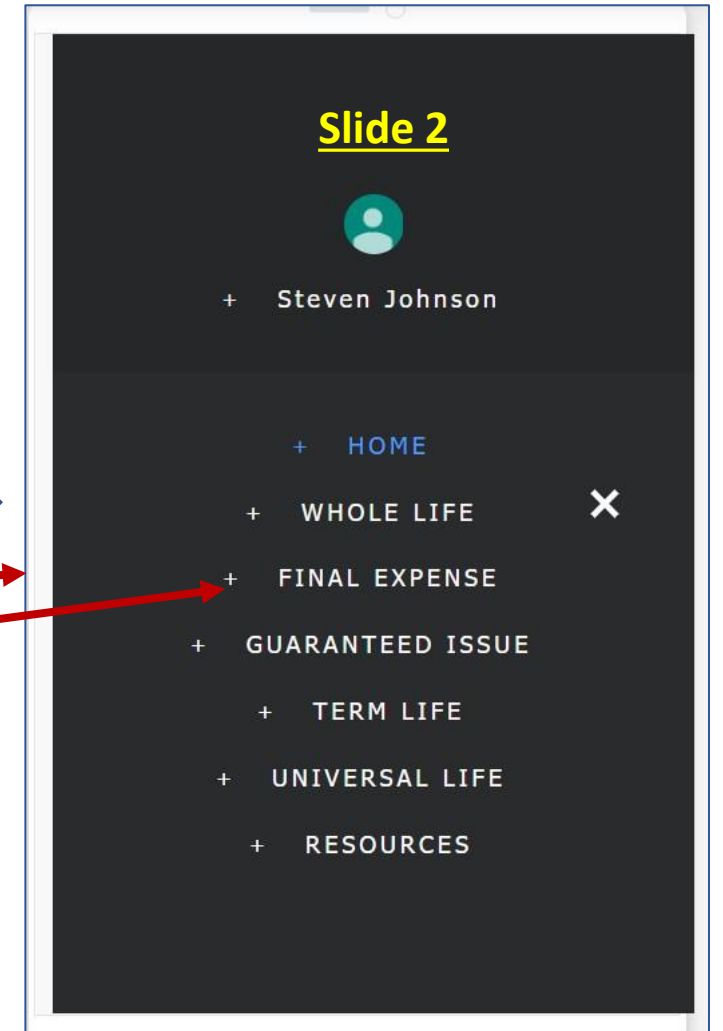
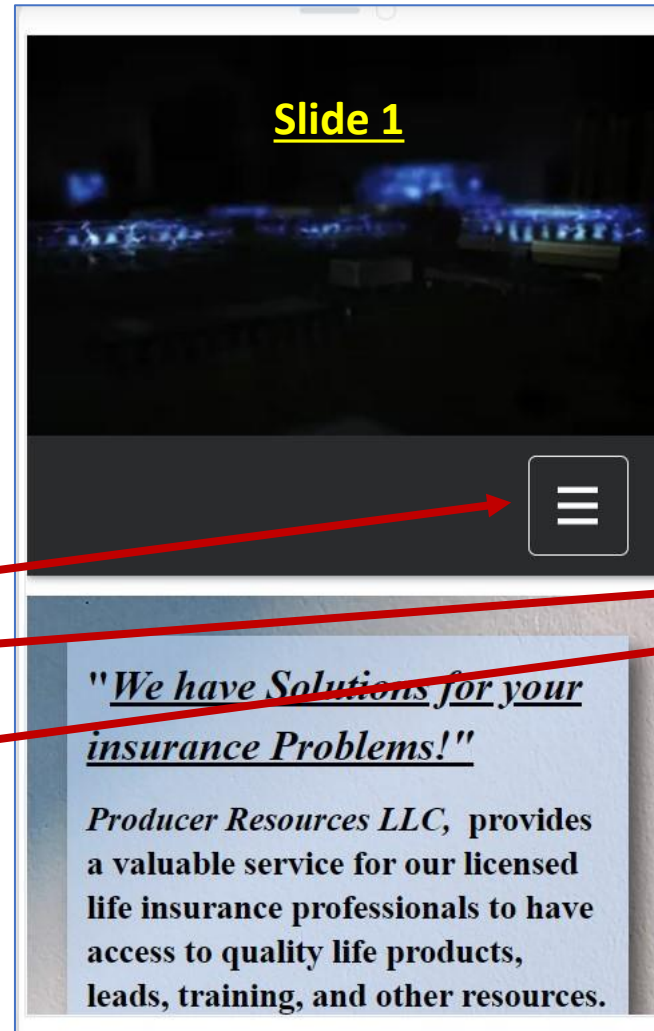
The producer resources mobile app has access to the website version.

Mobile Website Guide

You may access the website www.producerresources.com On your mobile devices.

The two images are how the Website will look like.

- Slide 1 is the home page That will appear.
- Touch the menu icon
- Slide 2 the menu page
- Example we will select FINAL EXPENSE to view

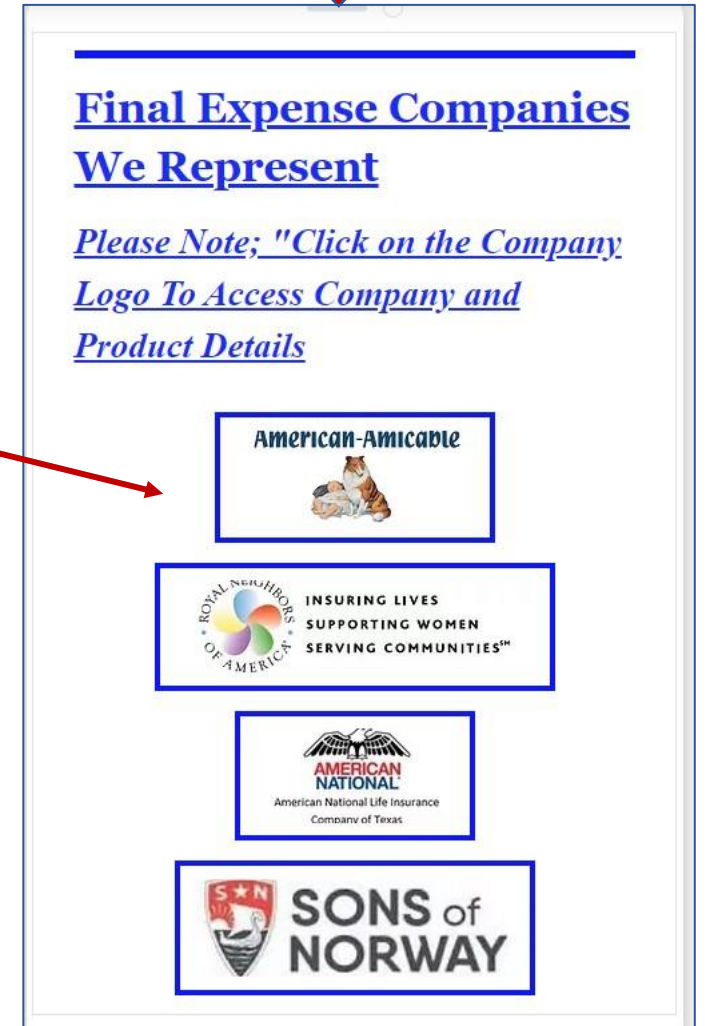


Mobile Website Guide



• Final Expense page will open.

• Touch on the Company logo icon to open the product page.



Producer Resources Website

- As we continue to receive producer feedback and suggestions, we will continue to make improvements

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If he can do it,
so can you!

